



# NEWSLINE AUGUST 2014

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## RECENT JOB POSTINGS

### Qualified Retirement Plan Advisor

This is a full time salaried position for a financial advisor to service existing qualified retirement plan clients.

## Our Next Meeting:

Wednesday, August 27th  
2:30-5:00 at the Phoenix Country Club [register](#)

Sameer Jain of American Realty Capital on 'Asset Allocation in Alternative Investments' and 'Durable Income'



**This session has been approved for 2 hours of CFP continuing education.**

The continuing education portion for this months meetings has been broken up into two separate one hour sessions, both presented by Sameer Jain  
([continued](#))

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include [\(continued\)](#)

## Succession Opportunity

Licensed sales  
professional seeking  
conversation with  
established advisor  
looking to [\(continued\)](#)

### ABOUT OUR CHAPTER

[• Board of Directors](#)

## President's Message

As I write this message, it sure feels like we have  
entered the [\(continued\)](#)

## Remembering Rick Hathaway, CLU, ChFC®, CFP®

On June 29, Rick Hathaway, 55, passed away  
following [\(continued\)](#)

## Jason Miller Honored

Increasing the visibility of the Financial Planning  
Association of Greater Phoenix is a goal of each  
President and Board member. However, not all  
achieve it in such as dramatic fashion as [\(continued\)](#)

## New Members and Member Anniversaries

We had 45 new members and 18 member  
anniversaries this month. Please welcome our new  
members and congratulate our members celebrating  
anniversaries. A full list can be found [here](#).

## Pro Bono Volunteer Activities

The following presentation and coaching  
opportunities are available for FPA of Greater  
Phoenix members who are [\(continued\)](#)

Gold



Silver



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